

**TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS**

**For Equity Issues**

**Name of the issue: SHRI KRISHNA PRASADAM LIMITED**

- |   |  |
|---|--|
| <b>1 Type of issue (IPO/ FPO)</b>   | Initial Public Offering - SME Platform   |
| <b>2 Issue size (Rs crore)</b>  | 2.16   |
| <b>3 Grade of issue alongwith name of the rating agency</b>   | Not Applicable, in terms of exemption provided under provision to Regulation 106M(3) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended from time to time. |
| <b>4 Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.</b>            | 1.7152 times   |
| <b>5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 37 of the SME listing agreement)</b> |  |
| <b>(i) allotment in the issue</b>   | Nil  |
| <b>(ii) at the end of the 1st Quarter immediately after the listing of the issue</b>  | Nil  |
| <b>(iii) at the end of 1st FY</b>   | Nil  |
| <b>(iv) at the end of 2nd FY</b>  | Nil  |
| <b>(v) at the end of 3rd FY</b>   | Will be updated at appropriate time  |

**6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 43 of the SME listing agreement)**

*(Rs. in crores)*

Parameters	1st FY	2nd FY	3rd FY
Income from operations	3.02	-	-
Net Profit for the period	0.01	-	-
Paid-up equity share capital	4.87	-	-
Reserves excluding revaluation reserves	0.04	-	-

The said table will be updated at appropriate time

- 7 Trading status in the scrip of the issuer** (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)\*
- |                                   |  |
|-----------------------------------|--|
| <b>(i) at the end of 1st FY</b>   | The Company was listed on SME Platform of BSE Limited on March 28, 2014 and continues to be listed there. The trading status as regards frequently traded or in frequently traded cannot be ascertained at this stage. |
| <b>(ii) at the end of 2nd FY</b>  | Infrequently traded  |
| <b>(iii) at the end of 3rd FY</b> | Will be updated at appropriate time  |

\*Note: The Company's Shares were listed on the SME Platform of BSE Limited on March 28, 2014.

**8 Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 32 of the SME listing agreement)**

	<b>Name of the Director</b>	<b>Change due to</b>
<b>(i) at the end of 1st FY</b>	Nil	Nil
<b>(ii) at the end of 2nd FY</b>	Subhash Kumar Jha Ramesh Kasyap Neeraj Singh	Appointment Resignation Appointment
<b>(iii) at the end of 3rd FY</b>	Ruchi	Appointment
	Will be updated at appropriate time	

**9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 43 (IV) (e) of SME the listing agreement)**

- |  |                |
|--|----------------|
| <b>(i) as disclosed in the offer document</b>            | Not Applicable |
| <b>(ii) Actual implementation</b>                        | Not Applicable |
| <b>(iii) Reasons for delay in implementation, if any</b> | Not Applicable |

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**10 Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 43, 45 and 46 of the SME listing agreement)**

**(i) as disclosed in the offer document**

Sl. No.	Particulars	Amount (In Rs. Lacs.)
1.	To raise funds for additional long-term working capital for the business of Trading of Agricultural Products	186.00
2.	To meet the expenses of the issue	30.00
<b>Total</b>		<b>216.00</b>

**(ii) Actual utilization**

Sl. No.	Particulars	Amount (In Rs. Lacs.)
1.	To raise funds for additional long-term working capital for the	186.00
2.	To meet the expenses of the issue	30.00
<b>Total</b>		<b>216.00</b>

Source: Annual Report for 2013-14

**(iii) Reasons for deviation, if any**

Not Applicable

**11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 46 of the SME listing agreement) #**

**(a) Comments on use of funds**

Not Applicable

**(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document**

Not Applicable

**(c) Any other reservations expressed by the monitoring agency about the end use of funds**

Not Applicable

(To be submitted till the time the issue proceeds have been fully utilised)

#Note: Since the net proceeds of the Issue were less than Rs. 500 Crores, under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 no monitoring agency was required to be appointed by the Company.

**12 Price- related data \$**

Issue price (Rs):

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	12.45	12.45 <sup>#</sup>	13.07 <sup>†</sup>	12.45 <sup>@</sup>	12.45 <sup>@</sup>	11.9 <sup>@</sup>	9.6 <sup>&amp;&amp;</sup>	25.75 <sup>**</sup>	9.6 <sup>@@</sup>	-	-	-
Index (BSE-SENSEX being the Designated Stock Exchange):	22,339.97	22,386.27	25,062.67	22,386.27	22,339.97	22,339.97	27957.49	30024.74	22197.51	-	-	-
Sectoral Index (mention the index that has been considered and reasons for considering the same)	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

\$ The rest of the table will be updated at appropriate time

# Closing price of the equity shares of the Company as on March 28, 2014. There has been no trading in the Equity Shares of the Company from March 28, 2014 till May 13, 2014.

\* Closing price of the equity shares of the Company as on May 13, 2014. There has been no trading in the Equity Shares of the Company from May 13, 2014 till June 26, 2014.

@ Closing Market Prices as at March 28, 2014

&& As on March 25, 2015

\*\* As on August 19, 2014

@@As on March 25, 2015

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13 **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
<b>EPS</b>	<b>Issuer:</b> Shri Krishna Prasadam Limited				
	Basic (as at January 31, 2014 - annualized)	0.29 <sup>§</sup>	0.03 <sup>®</sup>	0.01 <sup>®</sup>	
	Diluted (as at January 31, 2014 - annualized)	0.29 <sup>§</sup>	0.03 <sup>®</sup>	0.01 <sup>®</sup>	
	<b>Peer Group:</b>				
	Eco Friendly Food Processing Park Ltd.	1.80 <sup>§</sup>	1.36 <sup>®</sup>	-	
	Amrit Corp. Ltd.	428.00 <sup>§</sup>	27.58 <sup>®</sup>	33.96 <sup>®</sup>	
	Esteem Bio Organic Food Processing Ltd.	1.70 <sup>§</sup>	1.23 <sup>®</sup>	-	
<b>Industry Avg:</b>	Not disclosed in the offer document	Not Available			
<b>P/E</b>	<b>Issuer:</b> Shri Krishna Prasadam Limited	34.42 <sup>§</sup>	415.00 <sup>® 1</sup>	960.00 <sup>® 2</sup>	
	<b>Peer Group:</b>				
	Eco Friendly Food Processing Park Ltd.	260.80 <sup>§</sup>	426.47 <sup>®</sup>	-	
	Amrit Corp. Ltd.	13.60 <sup>§</sup>	14.76 <sup>®</sup>	14.08 <sup>®</sup>	
	Esteem Bio Organic Food Processing Ltd.	169.50 <sup>§</sup>	444.02 <sup>®</sup>	-	
	<b>Industry Avg:</b>	10.40 <sup>§</sup>	Not Available	Not Available	
<b>RoNW</b>	<b>Issuer:</b> Shri Krishna Prasadam Limited	1.49% <sup>§</sup>	0.29% <sup>®</sup>	10.09% <sup>®</sup>	
	<b>Peer Group:</b>				
	Eco Friendly Food Processing Park Ltd.	15.20% <sup>§</sup>	7.36% <sup>®</sup>	-	
	Amrit Corp. Ltd.	6.30% <sup>§</sup>	6.01% <sup>®</sup>	6.98% <sup>®</sup>	
	Esteem Bio Organic Food Processing Ltd.	15.00% <sup>§</sup>	6.73% <sup>®</sup>	-	
	<b>Industry Avg:</b>	Not disclosed in the offer document	Not Available	Not Available	
<b>NAV per share based on balance sheet</b>	<b>Issuer:</b> Shri Krishna Prasadam Limited	10.22 <sup>§</sup>	10.08 <sup>®</sup>	10.09 <sup>®</sup>	
	<b>Peer Group:</b>				
	Eco Friendly Food Processing Park Ltd.	17.20 <sup>§</sup>	18.54 <sup>®</sup>	-	
	Amrit Corp. Ltd.	35.50 <sup>§</sup>	458.86 <sup>®</sup>	486.80 <sup>®</sup>	
	Esteem Bio Organic Food Processing Ltd.	17.10 <sup>§</sup>	18.31 <sup>®</sup>	-	
	<b>Industry Avg:</b>	Not disclosed in the offer document	Not Available	Not Available	

§ Source: Capital Market, Vol. XXVIII/26, dated February 17, 2014 - March 02, 2014; Sector-Foods Processing- Indian

® Information has been obtained by taking into account the Market Prices and the Financial Statements of the Company available on BSE Limited

1 - For the purpose of calculation, prices of the Company as at March 28, 2014 have been considered, since there has been no trading in the shares of the Company between March 29, 2014 till March 31, 2014

2 - For the purpose of calculation, prices of the Company as at March 25, 2015 have been considered, since there has been no trading in the shares of the Company between March 25, 2015 till March 31, 2015

The rest of the table will be updated at appropriate time

14 **Any other material information**

Nil

**Note:** (i) Merchant Banker can give its comments on any of the above sections  
(ii) Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary  
(iii) In case any of the above reporting dates happens to be a holiday, the immediately following working day may be taken