

IDREAM FILM INFRASTRUCTURE COMPANY LIMITED

(CIN- L51900MH1981PLC025354)

Registered Office: Flat No B-4501 & B-4601, Lodha Bellissimo, Lodha Pavilion, Apollo Mill Compound, Mahalaxmi, Mumbai - 400011, Maharashtra, India.

Phone No.: + 91 86899 27213 | Email: investors.idreamfilminfra@gmail.com | Website: www.idreamfilminfra.in

OPEN OFFER FOR ACQUISITION OF UP TO 7,03,04,853 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, REPRESENTING 26.00% OF THE TOTAL VOTING SHARE CAPITAL OF IDREAM FILM INFRASTRUCTURE COMPANY LIMITED ("IDREAM" OR THE "TARGET COMPANY") BY NORTHVALE CAPITAL PARTNERS PTE LIMITED, (HEREINAFTER REFERRED TO AS "ACQUIRER") NORFOLK RESOURCES PTE LIMITED (HEREINAFTER REFERRED TO AS "PAC 1"), NORFOLK TECHNOLOGIES PTE LIMITED (HEREINAFTER REFERRED TO AS "PAC 2"), HCM1 (S) PTE LIMITED (HEREINAFTER REFERRED TO AS "PAC 3"), MR. JUNG MIN AN (HEREINAFTER REFERRED TO AS "PAC 4"), MR. WOO YEOL CHO (HEREINAFTER REFERRED TO AS "PAC 5"), AND MR. YUNGKUG KIM (HEREINAFTER REFERRED TO AS "PAC 6") (COLLECTIVELY REFERRED TO AS "THE ACQUIRERS"), AT AN OFFER PRICE OF ₹ 10.00/- (RUPEES TEN ONLY) PER EQUITY SHARE PURSUANT TO AND IN COMPLIANCE WITH REGULATION 3(1) AND 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011, AS AMENDED ("SEBI (SAST) REGULATIONS").

This Corrigendum to the Draft Letter of Offer dated Tuesday, January 06, 2026 ("Corrigendum") is being issued by Sobhagya Capital Options Private Limited, the Manager to the Offer ("Manager"), on behalf of the Acquirers, should be read in conjunction with the Draft Letter of Offer, unless otherwise specified. Capitalized terms used but not defined in this Corrigendum shall have the same meaning assigned to such terms in the Draft Letter of Offer, unless otherwise defined.

The following disclosure in Draft Letter of Offer dated Tuesday, January 06, 2026 will be modified as below and would be read as follows, all modifications made in the Draft Letter of Offer are underlined, in italics:

i) Investors are requested to note that the reference to 26% of the expanded share capital appearing on the Draft Letter of Offer dated Tuesday, January 06, 2026 stands revised, and the same shall be read as under:

** The Open Offer is being made for the acquisition of up to 7,03,04,853 equity shares, representing 26% of the Expanded Voting Equity Share Capital of the Target Company, strictly in compliance with Regulations 3(1) and 4 of the SEBI (SAST) Regulations.*

It is clarified that the Offer Size has been determined in accordance with the Expanded Voting Equity Share Capital of the Target Company. The actual level of acceptance under the Open Offer shall depend upon the number of equity shares validly tendered by eligible public shareholders.

Further, certain shareholders participating in the Preferential Issue have, on a voluntary basis and without any agreement or arrangement with the Acquirer, confirmed their intention not to tender their equity shares in the Open Offer.

ii) Investors are further requested to note that the earlier disclosed figure of 60,000 equity shares i.e. the maximum consideration payable by the Acquirer to acquire, appearing on Page 1, Page 3, Page 9, Page 16, Page 18 and Page 35 of the Draft Letter of Offer is hereby corrected to 7,03,04,853 equity shares.

iii) Further, the Acquirer has duly funded the Escrow Account and established the DP Escrow Account in compliance with Regulation 17 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations"). The financial arrangements in respect of the Open Offer have been adequately secured to ensure due performance of the obligations of the Acquirer under the Open Offer.

In terms of Regulation 17 of the SEBI (SAST) Regulations, the Acquirer has opened an Escrow Account under the name and style of "Escrow Account – Northvale Capital Partners – Open Offer" with Kotak Mahindra Bank Limited ("Escrow Bank") and had earlier deposited an amount of ₹6,00,000/- (Rupees Six Lakhs Only), representing 100% of the total consideration payable under the Open Offer, assuming full acceptance.

The details of the revised escrow arrangements are set out below:

In accordance with Regulation 17 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations"), the Acquirers have opened an escrow account titled "NCPL Open Offer Escrow Account" with Kotak Mahindra Bank Limited (the "Escrow Bank"), a banking company incorporated under the applicable laws of India and licensed under the Banking Regulation Act, 1949, having its registered office at 2nd Floor, 27 BKC, Plot No. C-27, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051. The Escrow Account has been opened at the Escrow Bank's branch office at Mittal Court, Nariman Point, Mumbai.

The Acquirers had deposited the initial escrow amount in compliance with Regulation 17(1) of the SEBI (SAST) Regulations, at least two working days prior to the date of the Detailed Public Statement ("DPS"). The Escrow Bank has confirmed the balance in the Escrow Account to the Manager to the Offer and the Acquirers.

The Escrow Account includes a cash deposit of ₹70,30,485/- (Rupees Seventy Lakhs Thirty Thousand Four Hundred and Eighty Five Only), representing 1% of the total consideration payable under the Open Offer, in compliance with Regulation 17(3) of the SEBI (SAST) Regulations.

Further, the Acquirers have created a demat escrow account with VSE Stock Services Private Limited, Vadodara (the "DP Escrow Account"), in terms of the Escrow Demat Agreement dated February 12, 2026, executed between the Acquirers, the Manager to the Offer and the Depository Participant.

The Depository Participant has confirmed vide its letter dated February 17, 2026, that the DP Escrow Account bearing DP ID: 13016700 and Client ID: 01027846, titled:

"SOBHAGYA CAPITAL OPTIONS PVT LTD SHARE ESCROW A/C OF I Dream Film Infrastructure Company Limited FOR THE OPEN OFFER", has been duly opened and is operational.

The Depository Participant has further confirmed that the following securities have been credited to the DP Escrow Account: 19,76,900 equity shares of Integra Switchgear Limited.

The aggregate market value of the aforesaid securities is ₹28.24 Crores, computed based on the VWAP market price of ₹142.86 per equity share on BSE Limited as on February 16, 2026.

iv) Pre and Post Offer Shareholding Pattern of the Target Company on Page 33 of DLOF shall be revised to state the correct position reflecting the above changes.

v) Offer Size remains the same and only Maximum Consideration is revised to reflect 7,03,04,853 fully paid Equity Shares of the face value of ₹10/- each ("Offer Shares"), representing 26.00% (Twenty Six Percent) of the Emerging Voting Share Capital of the Target Company

The escrow value provides a substantial buffer over the regulatory minimum, thereby adequately securing the obligations of the Acquirers under the Open Offer.

A copy of the Corrigendum will also be available on the websites of SEBI - www.sebi.gov.in, BSE- www.bseindia.com, Manager to the Offer- www.sobhagyacapital.com, Target Company- www.idreamfilminfra.in and RTA- www.in.mpms.mufg.com

THIS ANNOUNCEMENT IS ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRER:

SOBHAGYA CAPITAL OPTIONS PRIVATE LIMITED

Address: C-7&7A, Hosiery Complex, Phase-II Extension, Noida - 201305, Uttar Pradesh

Tel. No.: +91 7836066001

Email: cs@sobhagyacap.com

Investor Grievance Email: delhi@sobhagyacap.com

Website: www.sobhagyacapital.com

Contact Person: Ms. Menka Jha / Mr. Rishabh Singhvi

SEBI Registration No.: MB/INM000008571



A SEBI Registered Merchant Banking Company

Place: Noida, Uttar Pradesh

Date: February 20, 2026

AdBaaz