

OFFER OPENING PUBLIC ANNOUNCEMENT AND CORRIGENDUM OF THE DETAILED PUBLIC STATEMENT WITH RESPECT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF

IDREAM FILM INFRASTRUCTURE COMPANY LIMITED

(FORMERLY KNOWN AS SOFTBPO GLOBAL SERVICES LIMITED)

(CIN: L51900MH1981PLC025354)

Registered Office: Flat No B-4501 & B-4601, Lodha Bellissimo, Lodha Pavilion, Apollo Mill Compound, Mahalaxmi, Mumbai - 400011, Maharashtra, India | Phone No.: +91 86899 27213

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This Advertisement (“**Pre-Offer Advertisement**”) and Corrigendum to the Detailed Public Statement (“Pre-Offer Advertisement cum Corrigendum”) is being issued by Sobhagya Capital Options Private Limited (“**Manager to the Offer**” / “**Manager**”), for and on behalf of “Northvale Capital Partners Private Limited, (Hereinafter Referred to as “Acquirer”) Norfolk Resources Private Limited (Hereinafter referred to as “PAC 1”), Norfolk Technologies Private Limited (Hereinafter referred to as “PAC 2”), HCMI (S) Private Limited (Hereinafter referred to as “PAC 3”), Mr. Jung Min An (Hereinafter referred to as “PAC 4”), Mr. Woo Yeol Cho (Hereinafter referred to as “PAC 5”), and Mr. Yung Kug Kim (Hereinafter referred to as “PAC 6”) (Collectively referred to as “The PACs”), pursuant and compliance with Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, as amended from time to time (“**SEBI (SAST) Regulations, 2011**”) in respect of Open Offer (“**Offer**”) to acquire upto 7,03,43,853 (Seven Crore, Three Lakh, Forty-Three Thousand, Eight Hundred and Fifty-Three Only) fully paid-up equity shares of face value of ₹10 each (“**Equity Shares**”) representing 26.00% (Twenty Six Percent) Expanded Voting Equity Share Capital of the IDREAM FILM INFRASTRUCTURE COMPANY LIMITED (“**Target Company**”) and under Regulations 3(1) and 3(4) and other applicable provisions of SEBI (SAST) Regulations, 2011 to the Public Shareholders of the Target Company at a price of ₹ 10.00/- per share (“**Offer Price**”).

This Pre-Offer Advertisement is to be read in continuation of, and in conjunction with the a) Public Announcement (“**PA**”) dated December 22, 2025; b) Detailed Public Statement (“**DPS**”) dated December 29, 2025 published in Financial Express (English, all editions), Jansatta (Hindi, all editions), Pratahakal (Marathi, Mumbai edition), Registered Office of the Target Company located) on December 30, 2025; c) Letter of Offer (“**LOF**”) dated March 09, 2026, in the same newspapers where the DPS was published with respect to the aforementioned Open Offer.

Unless otherwise defined herewith, the capitalized terms used but not defined in this Pre-Offer Advertisement have the meaning assigned to them in the PA, DPS, DLOF and LOF. All other terms and conditions of the Offer shall remain unchanged.

- (1) **Offer Price:**
- The Offer Price will be paid in Cash in accordance with the Regulation 9(1)(a) of the SEBI (SAST) Regulation, 2011 and subject to terms and conditions mentioned in PA, the DPS, DLOF and LOF.

- There has been no revision in the Offer Price as on the date of publishing this advertisement.

- The Offer Price payable to the Eligible Public Shareholder whose equity shares have been validly tendered and accepted in the Open Offer is ₹ 10.00 (Rupees Ten only) per Equity Share.

- For further details relating to the Offer Price, please refer to Paragraph (Justification of Offer Price) beginning on page 35 of the LOF.
- (2) **Recommendations of the Committee of Independent Directors of IDREAM FILM INFRASTRUCTURE COMPANY LIMITED:** A Committee of Independent Directors (hereinafter referred to as “**IDC**”) of the Target Company recommends that the Offer Price as mentioned above in point 1 (one) is fair and reasonable. The recommendation of IDC on the Offer was published on, March 14, 2026 in the same newspapers where the DPS was published.
- (3) This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations, 2011. There was no Competitive Bid.
- (4) **Dispatch of LOF:**
- The dispatch of Letter of Offer to the Public Shareholders as on the Identified Date i.e. Monday, March 02, 2026 is in accordance with Regulation 18(2) of SEBI (SAST) Regulations, 2011 and has been completed (either through electronic mode or physical mode) on, Tuesday, March 10, 2026 . The Identified Date was relevant only for the purpose of determining the Public Shareholders to whom the LoF was to be sent. It is clarified that all the Public Shareholders (even if they acquire equity shares and become shareholders of the Target Company after the Identified Date) (except the Acquirer and PACs, Selling Company) are eligible to participate in the Open Offer.

- The Public Shareholders who have not registered their email ids with the Depositories/ the Target Company/ Registrar to the Offer, the LOF has been dispatched through physical mode by registered post/ speed post.

- It is clarified that all the Public Shareholders (registered or unregistered) of Equity Shares are eligible to participate in the Offer any time prior to the Offer Closing Date.
- (5) Please note that a copy of the LOF along with the Form of Acceptance cum acknowledgement and Share Transfer Form will be available on websites of SEBI - www.sebi.gov.in, BSE- www.bseindia.com, Manager to the Offer- www.sobhagycapital.com, Target Company - www.idreaminfra.in and RTA- www.in.mpms.mufg.com
- (6) Public Shareholders may download/print the Letter of Offer along with the Form of Acceptance-cum-Acknowledgement from the websites of SEBI, the Stock Exchanges, the Manager to the Offer or the Registrar to the Offer. For details regarding the procedure for tendering the Equity Shares in the event of non-receipt of the Letter of Offer, Public Shareholders may refer to Section IX (Procedure for Acceptance and Settlement of the Open Offer) of this Letter of Offer.
- (7) The Acquirer is not a person resident in India under applicable foreign exchange control regulations in India. In terms of the Foreign Exchange Management Act,1999, if the Acquirer does not have control over the Target Company at the time of acquiring the Equity Shares tendered by the Public Shareholders, the Acquirer will not be permitted to acquire the Equity Shares of the Target Company on the floor of the recognized stock exchanges in India, as per applicable foreign exchange control regulations in India (under Indian foreign exchange laws, a person resident outside India is permitted to purchase the equity shares of a listed Indian company on the stock exchange if such person has already acquired control of such Indian listed company in accordance with the SEBI (SAST) Regulations). Therefore, the Acquirer will acquire the Offer Shares in accordance with the ‘tender offer method’ prescribed by SEBI, in accordance with paragraph (c) of the SEBI Circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, as amended the SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, as amended by SEBI Circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021.
- (8) All Documents/information referred under the “Documents for Inspection” will be made available electronically as well as physically for inspection by the Public Shareholder(s) of the Target Company.
- (9) The Final Observation Letter No. I/58888/2026 dated February 26, 2026 and the comments received from SEBI in terms of Regulation 16(4) of the SEBI (SAST) Regulations, 2011 have been duly incorporated in the Letter of Offer and also in this advertisement to the extent applicable.
- (10) The marketable lot for the Equity Shares of the Target Company is 1 (One) Equity Share.

(11) **Instructions for Public Shareholders:**

In case the Equity Shares are in physical form: In accordance with the Frequently Asked Questions issued by SEBI, “**FAQs – Tendering of physical shares in buyback offer /open offer/exit offer/delisting**” dated February 20, 2020, the public shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations, 2011. The Public Shareholders who are holding physical equity shares are required to follow the procedure as mentioned in paragraph no. 16 on page no.43 of the LOF.

In case the Equity Shares are in dematerialized form: An Eligible person may participate in the Open Offer by approaching their broker/selling member and tender shares in the open offer as mentioned in paragraph 13 on page 43 of the LOF.

(12) There have been no other material changes in relation to the Open Offer. The corrigendum to the PA, DPS and DLOF is being published on February 24, 2026 and March 15, 2026 in the same newspapers where the DPS was published.

(13) In terms of Regulation 23(1) of the SEBI (SAST) Regulations, 2011, in the event that the approvals specified in paragraph (Statutory and Other Approvals) of the LoF or those which become applicable prior to completion of the Open Offer are not received, for reasons outside the reasonable control of the Acquirer, then the Acquirer shall have the right to withdraw the Open Offer. The following conditions under which the Acquirer can withdraw the Open Offer, as provided in Regulation 23(1) of the SEBI (SAST) Regulations, 2011 are: i. Statutory Approvals required for the open offer or for effecting the acquisitions attracting the obligation to make an open offer under these regulations having been finally refused, subject to such requirements for approval having been specifically disclosed in the detailed public statement and the letter of offer; ii. any condition stipulated in the agreement for acquisition attracting the obligation to make the open offer is not met for reasons outside the reasonable control of the acquirer, and such agreement is rescinded, subject to such conditions having been specifically disclosed in the detailed public statement and the letter of offer, provided that an acquirer shall not withdraw an open offer pursuant to a public announcement made under clause (g) of sub regulation (2) of regulation 13, even if the proposed acquisition through the preferential issue is not successful.; or iii. Such circumstances as in the opinion of the SEBI, merit withdrawal.

In the event of such a withdrawal of the Open Offer, a public announcement will be made within 2 (two) Working Days of such withdrawal, in the same newspapers in which this DPS has been published and such public announcement will also be sent to BSE, SEBI and the Target Company at its Registered Office.

(14) **The Revised Schedule of Activities pertaining to the Offer is set out below:**

Sr. No.	Nature of Activity	Original Day and Date#	Revised Day and Date#
1)	Issue date of the Public Announcement	Monday, December 22, 2025	Monday, December 22, 2025
2)	Publication date of the Detailed Public Statement in the Newspapers	Tuesday, December 30, 2025	Tuesday, December 30, 2025
3)	Filing the Draft Letter of Offer with SEBI	Tuesday, January 06, 2026	Tuesday, January 06, 2026
4)	Last date for Competing Offer(s)*	Friday, January 21, 2026	Friday, January 21, 2026
5)	Receipt of comments from SEBI on draft letter of offer **	Wednesday, January 28, 2026	Thursday, February 26, 2026
6)	Identified Date***	Friday, January 30, 2026	Monday, March 02, 2026
7)	Last date for dispatch of the Letter of Offer to the Public Shareholders of the Target Company whose names appear on the register of members on the Identified Date	Friday, February 06, 2026	Tuesday, March 10, 2026
8)	Last date for publication of the recommendations of the committee of the independent directors of the Target Company to the Public Shareholders for this Offer in the Newspapers	Wednesday, February 11, 2026	Friday, March 13, 2026
9)	Last date for upward revision of the Offer Price and/or the Offer Size	Thursday, February 12, 2026	Monday, March 16, 2026
10)	Last date of publication of opening of Offer public announcement in the Newspapers	Thursday, February 12, 2026	Monday, March 16, 2026
11)	Date of commencement of Tendering Period	Friday, February 13, 2026	Tuesday, March 17, 2026
12)	Date of closing of Tendering Period	Friday, February 27, 2026	Thursday, April 02, 2026
13)	Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders	Tuesday, March 16, 2026	Monday, April 20, 2026

*There is no competing offer in this offer

** Actual date of receipt of SEBI's observation letter, on the Draft Letter of Offer.

*** Date falling on the 10th Working Day prior to the commencement of the Tendering Period. The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the LOF would be posted. It is clarified that, subject to Part VIII (Terms and Conditions of the Offer), all the Public Shareholders (registered or unregistered) of the Target Company (except the Acquirers, Selling Company) are eligible to participate in the Offer at any time prior to the Offer Closing Date.

Note: Where last dates are mentioned for certain activities, such activities may happen on or before the respective last date.

The Acquirer accepts the full responsibility for the information contained in this Advertisement and also for the obligations of the Acquirers as laid down in the SEBI (SAST) Regulations, 2011 and subsequent amendments made thereof.

(15) A copy of this Advertisement will also be available on the websites of SEBI - www.sebi.gov.in, BSE- www.bseindia.com, Manager to the Offer- www.sobhagycapital.com, Target Company - www.idreaminfra.in and RTA- www.in.mpms.mufg.com

THIS ANNOUNCEMENT IS ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS:



SOBHAGYA CAPITAL OPTIONS PRIVATE LIMITED

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Email: cs@sobhagyacap.com | **Investor Grievance Email:** delhi@sobhagyacap.com | **Website:** www.sobhagycapital.com

Contact Person: Ms. Menka Jha/Mr. Rishabh Singhvi | **SEBI Registration No.:** MB/INM000008571

Place: Noida, Uttar Pradesh

Date: March 14, 2026